

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2014							
To: Hong Kong Exchanges and C	To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer N	atural Beauty Bio-Techno	logy Limited					
Date Submitted 01	1/12/2014						
I. Movements in Authorised Share	e Capital						
1. Ordinary Shares							
(1) Stock code : <u>00157</u> I	Description : Ordinar	y Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth 4,000,000,000	HK\$0.1	HK\$400,000,000				
Increase/(decrease)	Nil	_	Nil				
Balance at close of the month	4,000,000,000	HK\$0.1	HK\$400,000,000				
(2) Stock code: N/A I	Description : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mor	nth N/A		N/A				
Increase/(decrease)	N/A	_	N/A				
Balance at close of the month	N/A		N/A				

\sim	T)	C	CI
,	Pro.	ference	\narec
<i>_</i> -	110	ICICIICC	DHales

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares Stock and a N/A Decor	intion: N/A		

Stock code : N/A Descri	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month $(State\ currency)$:

HK\$400,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		*	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,002,100,932	N/A	N/A	<u>N/A</u>	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	2,002,100,932	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share					No. of new shares of	
option scheme including EGM					issuer issued during the month pursuant	issuer which may be issued pursuant thereto
approval date		3.6			thereto	as at close of the
(dd/mm/yyyy) and		Movement dui	ring the month		-	month
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
approved on 13						
May 2011						
Date of grant:						
19 April 2013						
(other						
employees)						
(in accordance						
with						
announcement						
of the						
Company						
dated 8 April						
2013)						
Exercise price:						
HK\$0.99						
Ordinary	NT:1	NT:1	NT:1	NT:1	XT:1	XT:1
Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1.)						

For Main Board and GEM listed issuers

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date		Movement dur	ring the month		the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
2.Share Option	Granted	Exercised	Cancenea	Lapsed		
Scheme						
approved on 13						
May 2011						
Date of grant:						
10 May 2013						
(CEO)						
(in accordance with						
announcement						
of the						
Company						
dated 8 April						
2013)						
Exercise price:						
HK\$0.99						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1.)						-
3. Share Option Scheme approved on 13 May 2011 Date of grant: 4 April 2014 (employee and senior management) (in accordance with announcement of the Company dated 4 April 2014) Exercise price: HK\$0.99 Ordinary Shares (Note 1.)	Nil	Nil	Nil	Nil	Nil	Nil
		,	Total A. (Ord (Prefe	inary shares)		
				(Other class)		
Total funds raised du options (State current		from exercise o				

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) (Ordinary shares) Nil Total B. (Preference shares) Nil (Other class) Nil

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed)	_					
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(/ /)					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
<u> </u>						
Ctasle and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		nary shares) Nil		_
				ence shares) Nil Other class) Nil		_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
	†	
	1	
shares (Note 1)	1	
Shares (Note 1)		
3. <u>N/A</u>	_	
	4	
	4	
shares (Note 1)		· -
TE (1 D (0 1' 1))		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	•

	Type of Issue	·				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)		`		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price: State	Class of shares issuable (Note 1) Issue and allotment	(/ /			
	Scrip dividend At pirec currency —	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares				
6.	Repurchase of shares	repurchased (Note 1) Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

		h	or Main I		and GEM lis			
				is	No. of new shares of ssuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the		
	Type of Issue					month		
		Class of shares issuable (Note 1)		_				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)				
		· • • • • • • • • • • • • • • • • • • •			N/A	N/A		
		Class of shares issuable (Note 1)		_				
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A		
			Ordinary s eference s (Other	hares)	Nil			
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1)				
				(2)	Nil			
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		Nil			
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	f A to E):		Nil			
(1	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)							

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: HO Siu Pik	_
Title: Company Secretary	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	-
Notes:	
1. State the class of shares (e.g. ordinary, preference or other)	

If there is insufficient space, please append the prescribed continuation sheet.

2.